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AP60 - innovation in action for the future of the aluminium industry

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Aluminium contributes to solving some of the world's most challenging issues



Lower GHG emissions through **lighter vehicles** and buildings and through its **recyclability**



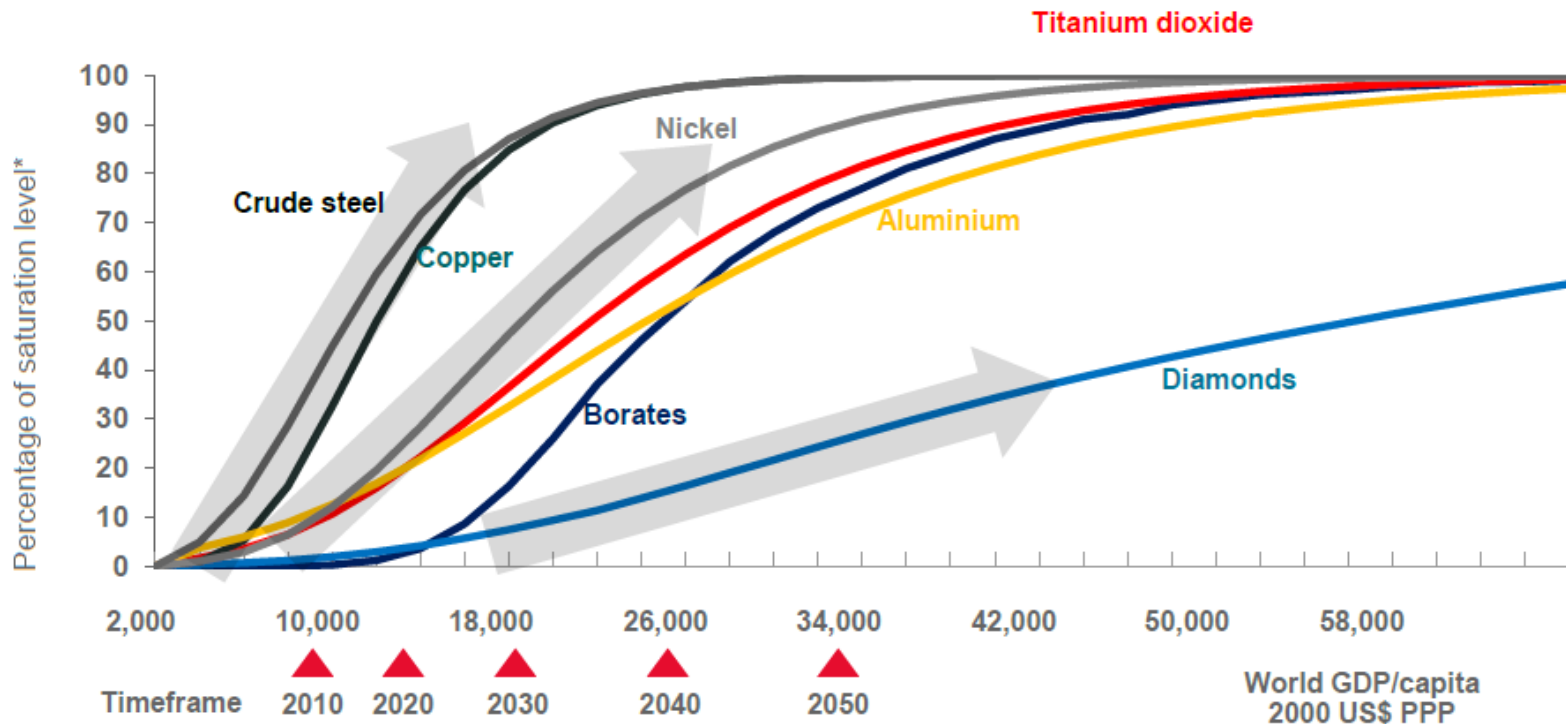
Bringing **energy efficiency** for **cities and buildings** in an energy constrained world



Preserving **food and medicines** through its unique barrier properties

The world will need more and more aluminium

A long and constant growth trend : Inflection point not yet reached for Aluminium



Rio Tinto Alcan invests in innovation for productivity and efficiency

- Arvida Research & Development Centre – LRF in France
- Spent potlining treatment plant
- 13th Turbine at Shipshaw
- AP60 technology
- Kitimat



Innovation: an essential component of making aluminium a sustainable product

Hydropower / Technology Combination



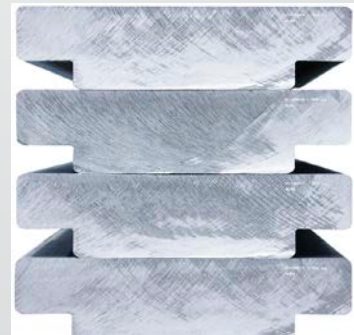
Renewable energy

+



Latest, more energy
efficient
AP Technology™

=



World's cleanest
aluminium

Made-in-Canada ingot has a footprint nearly 5 times less than that produced in China.

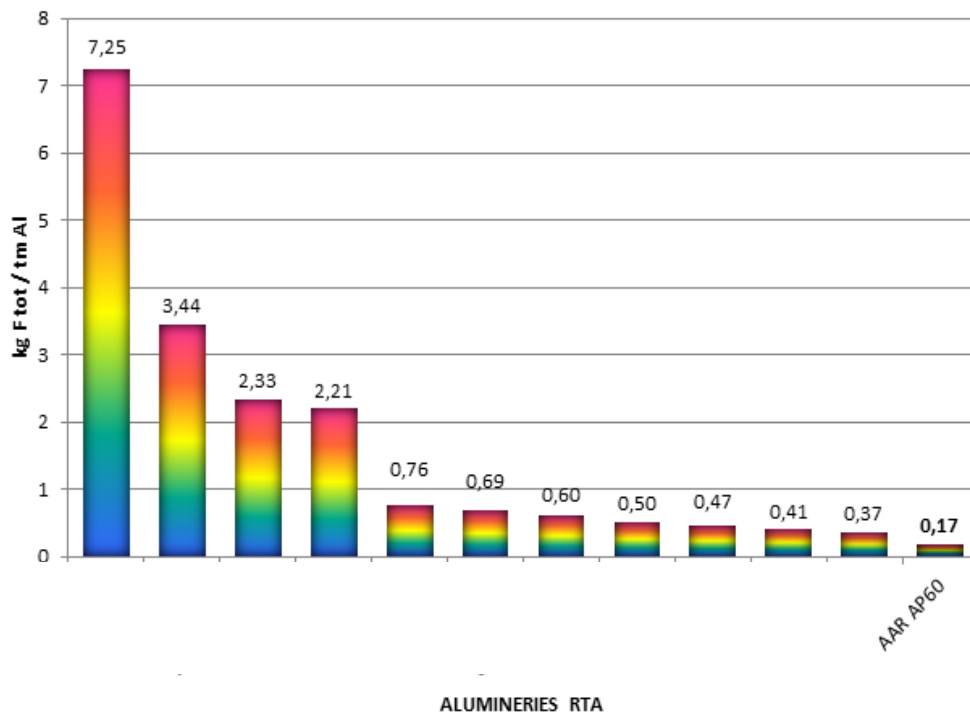
Economic benefits of innovation



Environmental benefits of innovation

- World productivity benchmark
- More energy efficient
- Less environmental footprint

RTA Fluoride emissions



Impressive results...

- Canada confirms its place as a leader in innovation
- World's most advanced smelter built here
- This technology will be available for export around the world

...for the community at large

- More the 200 Quebec companies associated with the project
- More than 70% of the contracts were awarded to Quebec-based companies
- Allowing engineering firms and our network of partners and equipment suppliers to develop and market their know-how

World-class partners

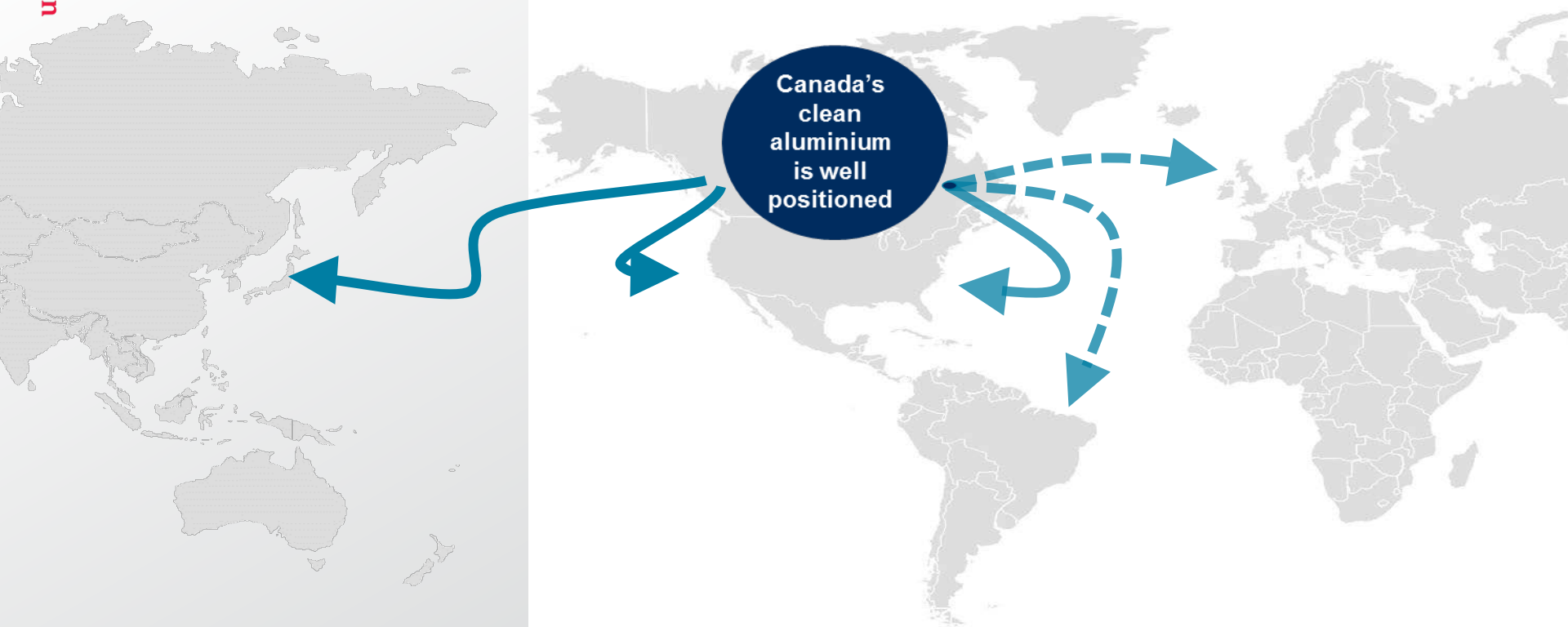
Suppliers



External Research & Development partners



North America could be aluminium industry's “middle kingdom”



Conclusion

- The world needs more aluminium
- Aluminium produced in Quebec is the most responsible – thanks in large part to innovation
- Innovation provides for economic, environmental, social solutions
- With innovation and clean energy – Canada poised to be the aluminium industry's *middle kingdom*